



# TRUE SKY: CUSTOMER HIGHLIGHT

## Conservation Authority

THIS CONSERVATION AUTHORITY FACED SIGNIFICANT BUDGETING CHALLENGES MANAGING OVER A DOZEN PROGRAM AREAS AND SALARY DETAILS. BUDGETING IN EXCEL WAS CUMBERSOME AND INEFFICIENT, PARTICULARLY WITH COMPLEX REPORTING REQUIREMENTS.

### INITIAL CHALLENGES

- Managing budgets at the program level was complex, with multiple program areas and sub-programs needing consolidated data tracking.
- Dual reporting requirements for internal and external formats, along with separate operating and capital accounts, added complexity.
- The Excel-based budgeting system was error-prone, hard to manage, and lacked secure, account-specific access.

### THE SOLUTION

- Implementation of Financial and Compensation models to accurately budget and forecast major expenses
- Provided flexible data roll-ups by account and program, improving visibility into each program's financial status.
- Implemented secure access controls, ensuring users saw only relevant accounts.
- Simplified workflows through an intuitive interface, boosting end-user engagement and data accuracy.

**POWERFUL  
TOOL**

**DYNAMIC  
INTEGRATIONS**

**ROBUST  
IMPLEMENTATION  
PLAN**

**TAILORED  
SUPPORT**

[www.truesky.com](http://www.truesky.com)

[info@truesky.com](mailto:info@truesky.com)